

FLEX LNG Notice of Extraordinary General Meeting

Road Town, Tortola, 11 April 2011. FLEX LNG (Oslo Axess: FLNG) The Board of Directors hereby gives notice of the Extraordinary General Meeting in FLEX LNG LTD. at the offices of West Corporation Limited, Analyst House, 20-26 Peel Road, Douglas, Isle of Man on 28 April 2011 at 17.00 local time.

About FLEX LNG Ltd.

FLEX LNG was incorporated in 2006 and is listed in Norway under the ticker code FLNG. The company was incorporated with the objective of commercialising some of the world's first floating liquefaction units (LNG Producers) and has signed four ship building contracts with Samsung Heavy Industries for LNG Producer hulls utilising the SPB LNG containment system. In addition FLEX LNG on 17 September 2008 signed a contract with SHI for the Engineering, Procurement, Construction, Integration and Commissioning of the world's first floating liquefaction unit. This provides the LNG industry with a unique possibility of accessing currently uncommitted gas reserves for LNG production from 2014 onwards.

By using the proven nitrogen expander liquefaction cycle, the most robust and flexible liquefaction technology in use in the LNG industry, the LNG Producer is to source gas from numerous potential offshore or onshore locations worldwide where natural gas today is either left stranded or is being flared.



Illustration Courtesy of Samsung Heavy Industries

For further information please contact:

investor.relations@flexlng.com

www.flexlng.com

T: +44 (0) 207 713 8585



NOTICE OF EXTRAORDINARY SHAREHOLDERS MEETING OF

FLEX LNG LTD.
Company no. 1048398
(the "Company")

The Board of Directors hereby convene the Shareholders of

FLEX LNG Ltd

to an Extraordinary Shareholders Meeting to be held on

28 April 2011 at 17.00 local time

At the offices of West Corporation Limited, Analyst House, 20-26 Peel Road, Douglas, Isle of Man, IM99 1AP (tel. +44 1624 652000).

The following agenda has been set for the meeting:

1. Opening of the Extraordinary Shareholders Meeting
2. Presentation of list of participating shareholders, in person or by proxy
3. Appointment of persons to chair the meeting and to co-sign the minutes
4. Approval of notice of meeting and agenda
5. Approval of the share purchase option in favour of Interoil Corporation and Pacific LNG Operations
6. Approval of the additional share issuance in favour of Interoil Corporation and Pacific LNG Operations
7. Approval of the outline transaction with Interoil Corporation, Pacific LNG Operations and Samsung Heavy Industries
8. Approval of the waiving of preferential rights pursuant to article 3.3 of the Company's articles in respect of any issue of options and/or shares (whether issued directly or pursuant to the exercise of options) in accordance with (5) and/or (6) above

The purpose of the meeting is to consider and, if thought fit, approve the entry by the Company into each of the matters listed above.

1. OPENING OF THE EXTRAORDINARY SHAREHOLDERS MEETING

The Shareholders Meeting will be opened by the Chairman of the Board, Keith Meyer, or failing him, any individual duly appointed by the shareholders.

2. PRESENTATION OF LIST OF PARTICIPATING SHAREHOLDERS, IN PERSON OR BY PROXY

3. APPOINTMENT OF PERSONS TO CHAIR THE MEETING AND TO CO-SIGN THE MINUTES

It is proposed that Adam Beighton, Manager from West Corporation Limited, is elected as chairman of the meeting and will sign the minutes of the meeting.

4. APPROVAL OF NOTICE OF MEETING AND AGENDA

5. APPROVAL OF THE SHARE PURCHASE OPTION IN FAVOUR OF INTEROIL CORPORATION AND PACIFIC LNG OPERATIONS

To issue such option and, if option is exercised, shares:

- (i) jointly to IOC and PACLNG, a fully paid-up, non-cancellable, non-transferrable option (exercisable not later than 15 business days after the Effective Date) to acquire at par value collectively (divided between them as they may determine) up to 11,315,080 common shares in FLNG (the "Share Purchase Option") at an acquisition price for (i) NOK 3.985 per common share in FLNG for the first 6,789,727 common shares, and (ii) NOK 5.500 per common share in FLNG for the remaining 4,525,353 common shares; and
- (ii) if the Share Purchase Option is exercised, to issue such number of shares in favour of Interoil Corporation and Pacific LNG Operations, Ltd equal to 11,315,080 shares in the Company against the consideration described in (i) above. Such shares shall be fully registered and freely tradable within 10 business days of issue; and

To authorise management to do all such things and acts necessary to carry out the decisions made in i) and ii) above and to arrange for the issue of the options and shares and register the same in the Register of Members.

THE FOLLOWING IS PROPOSED TO BE RESOLVED AS AN ORDINARY RESOLUTION:

To grant the option as detailed in i), to issue the shares following the exercise of the option and receipt of the consideration as detailed in ii) and to authorise management to arrange this and register the shares.

6. APPROVAL OF THE ADDITIONAL SHARE ISSUANCE IN FAVOUR OF INTEROIL CORPORATION AND PACIFIC LNG OPERATIONS

In consideration of the obligations of IOC and PACLNG in connection with the various financial support arrangements contemplated to be provided to FLNG under the Sponsor Documents, authorise the board of directors to, pursuant to a Resolution of Directors, cause the Company to issue fully registered and freely tradable (upon or within ten (10) business days of issuance) shares in the Company in favour of Interoil Corporation and Pacific LNG Operations, Ltd in accordance with Clause 5 of the Framework Agreement (but only if the FID Date is achieved), including,

- (i) on or before the FID Date FLNG will unconditionally cause to be issued to IOC and PACLNG (in proportions to be determined by IOC and PACLNG) five per cent (5%) in the aggregate of issued shares in FLNG at the time of issue, with such shares to be issued on the FID Date and upon payment of the par value of such shares by IOC and PACLNG (as applicable) at par value of US \$0.01 / share; and
- (ii) if, by the FID Date, FLNG has not arranged a committed financial support package to replace the Backstop Financing (on terms that are, at a minimum, acceptable to SHI) then FLNG shall be obliged to cause to be issued to IOC and PACLNG collectively (in proportions to be determined by IOC and PACLNG) an amount equivalent to five per cent (5%) in the aggregate of issued shares in FLNG at the time of issue, with such shares to be issued on the date that is thirty (30) days after the FID Date and upon payment of the par value of such shares by IOC and PACLNG (as applicable) at par value of US \$0.01 / share; and
- (iii) if, by the date falling three (3) months after the FID Date, FLNG has not arranged a committed financial support package to replace the Backstop Financing (on terms that are, at a minimum, acceptable to SHI) then FLNG shall be obliged to cause to be issued to IOC and PACLNG collectively (in proportions to be determined by IOC and PACLNG) an

amount equivalent to five per cent (5%) of the aggregate of issued shares in FLNG at the FID Date, with such shares to be issued on the date that is three (3) months after the FID Date and upon payment of the par value of such shares by IOC and PACLNG (as applicable) at par value of US \$0.01 / share; and

- (iv) if, by the date falling nine (9) months after the FID Date, FLNG has not arranged a committed financial support package to replace the Backstop Financing (on terms that are, at a minimum, acceptable to SHI) then FLNG shall be obliged to cause to be issued to IOC and PACLNG collectively (in proportions to be determined by IOC and PACLNG) an amount equivalent to five per cent (5%) of the aggregate of issued shares in FLNG at the FID Date, with such shares to be issued on the date that is nine (9) months after the FID Date and upon payment of the par value of such shares by IOC and PACLNG (as applicable) at par value of US \$0.01 / share; and
- (v) If there is any issue of shares in FLNG in the period between the FID Date and the date falling nine (9) months after the FID Date (a "New Share Issue"), IOC and PACLNG shall, provided that the conditions to the issue of the additional shares to IOC and PACLNG pursuant to (iii) or (iv) (as applicable) have been met, have the right (in addition to any rights they may have to participate in such share issue as an existing shareholder in FLNG), to elect to subscribe, on the date of the next issue of shares (if any) pursuant to (iii) or (iv) (as applicable) immediately following the New Share Issue, for such additional shares on the same terms and conditions applicable to other subscribers under the New Share Issue in order that the shares of FLNG issued to IOC and PACLNG (i) pursuant to Clause (iii) plus such additional shares to be issued to IOC and PACLNG pursuant to Clause 5(c) is in the aggregate equal to 5% of the aggregate of issued shares in FLNG at the date of issue or (ii) pursuant to (iv) plus such additional shares to be issued to IOC and PACLNG pursuant to this Clause 5(c) is in the aggregate equal to 5% of the aggregate of issued shares in FLNG at the date of issue (as applicable) (but assuming in each case, for the purposes of calculating the number of any additional shares to be issued to IOC and PACLNG, (x) that each of IOC and PACLNG have previously exercised in full any rights accruing to them to take up any shares in FLNG and the above percentages; and (y) that neither IOC or PACLNG have sold or otherwise disposed of any of the shares which have been issued to them pursuant to Clause 5, and the above percentages shall be adjusted downwards to the extent they have done so).
- (vi) to authorise management to do all such things and acts necessary to carry out the decisions made in i) to v) above, such that the shares shall be fully registered and freely tradable upon or within ten (10) business days of issuance, including to arrange for the passing of resolutions of directors, the issue of the options and shares and registration of the same in the Register of Members. For the avoidance of doubt, FLNG shall not be obliged to issue any shares, under 6, to IOC or PACLNG, if the FID Date is not achieved.

THE FOLLOWING IS PROPOSED TO BE RESOLVED AS AN ORDINARY RESOLUTION:

To issue shares as detailed in i) to v) above and to authorise management to arrange this and register the shares.

7. APPROVAL OF THE OUTLINE TRANSACTION WITH INTEROIL CORPORATION, PACIFIC LNG OPERATIONS AND SAMSUNG HEAVY INDUSTRIES

To approve the Company's entry into, and performance of, the Sponsor Documents, notwithstanding that such approval will, in respect of the Sponsor Documents, not constitute an approval in accordance with regulation 13 of the Company's memorandum. Additional details (including a definition of Sponsor Documents) in Appendix 1. For the avoidance of doubt, such

approval shall only approve entry into, and performance, by the Company of such Sponsor Documents but shall not constitute shareholder approval of any items set forth therein which require shareholder approval other than as specifically set forth herein.

THE FOLLOWING IS PROPOSED TO BE RESOLVED AS AN ORDINARY RESOLUTION:

To approve the Company's entry into, and performance of, the Sponsor Documents. For the avoidance of doubt, such approval shall only approve entry into, and performance, by the Company of such Sponsor Documents but shall not constitute shareholder approval of any items set forth therein which require shareholder approval other than as specifically set forth herein.

8. APPROVAL OF THE WAIVING OF PREFERENTIAL RIGHTS PURSUANT TO ARTICLE 3.3 OF THE COMPANY'S ARTICLES IN RESPECT OF ANY ISSUE OF OPTIONS AND/OR SHARES IN ACCORDANCE WITH (5) AND/OR (6) ABOVE

To waive their preferential rights pursuant to article 3.3 of the Company's articles in respect of any issue of options and/or shares in accordance with (5) and/or (6) above.

THE FOLLOWING IS PROPOSED TO BE RESOLVED AS AN ORDINARY RESOLUTION:

To waive their preferential rights pursuant to article 3.3 of the Company's articles in respect of any issue of options and/or shares in accordance with (5) and/or (6) above.

10 April 2011



Philip Fjeld

Director

Appendix 1

Document Definition

- (i) a Framework Agreement (including a term sheet attached thereto) to be entered into between the Company, InterOil Corporation, Pacific LNG Operations, Ltd. And Liquid Niugini Gas Limited;
- (ii) a Financing Supplement Letter to be entered into between, inter alia, the Company, InterOil Corporation and Pacific LNG Operations, Ltd.;
- (iii) a Multi Party Agreement to be entered into between, inter alia, the Company, InterOil Corporation, Pacific LNG Operations, Ltd and Samsung Heavy Industries Co., Ltd.;

Transaction Summary

FLEX LNG LTD (FLEX LNG) Executes Agreements With InterOil Corporation (InterOil), Pacific LNG Operations (Pacific LNG), Liquid Niugini Gas (LNGL) and Samsung Heavy Industries for a Floating Liquefaction (FLNG) Project in Papua New Guinea (PNG) With Targeted Start of LNG Production in 2014.

Road Town, Tortola, 11 April 2011. FLEX LNG (Oslo Axess: FLNG) announced that agreements have been executed with InterOil, Pacific LNG, LNGL and Samsung Heavy Industries for an FLNG project that would liquefy natural gas from the onshore Elk and Antelope gas fields in the Gulf Province in PNG. Commencement of operations is targeted for 2014.

FLEX LNG has already completed the generic Front-End Engineering and Design (FEED) in 2009 and the project specific FEED is targeted to start in May 2011, with the parties to work towards reaching a final investment decision (FID) before the end of 2011. The agreements are a result of a strong collaboration over the past 12 months between FLEX LNG, Samsung Heavy Industries, InterOil, Pacific LNG and LNGL to work together to develop what is likely to become the first ever floating facility to produce LNG.

Samsung Heavy Industries has agreed to restructure the commercial relationship between the two parties whereby, upon achieving FID, the intention is to transfer substantially all previous instalments paid to Samsung Heavy Industries under the existing four shipbuilding contracts to the single FLNG unit that is destined for the PNG project. FLEX LNG would retain its right to construct additional FLNG units at SHI.

FLEX LNG and Samsung Heavy Industries will be responsible for the design, engineering, construction and commissioning of the FLNG vessel. FLEX LNG will also be joint operator of the FLNG unit together with LNGL, which is a joint venture between InterOil and Pacific LNG. Construction of the FLNG unit will be fully financed until delivery. The equity already paid in by FLEX LNG to Samsung Heavy Industries will cover all payments to Samsung Heavy Industries until delivery of the FLNG unit, when one final instalment will be due. FLEX LNG will

not require any additional working capital from its shareholders prior to reaching FID. FLEX LNG's funding requirement between FID and delivery of the FLNG vessel is limited to general working capital and project management cost in the period.

The FLNG vessel is expected to be moored alongside a jetty, which will be shared with LNGL's land-based LNG facilities, and have a nominal production capacity of close to 2 million tons of LNG per annum and to process an estimated 2.25 trillion cubic feet of gas over a firm 25-year period. FLEX LNG will receive, less agreed deductions and premiums, 14.5% of the revenue from the sale of LNG from the FLNG vessel for an initial 15-year period. For the next 5 years FLEX LNG will receive 12.5% of the revenue and 10% of the revenue for the last 5-year period. During the life of the contract, LNGL will become a part owner of the FLNG vessel.

As a part of the arrangements InterOil and Pacific LNG will receive options, exercisable no later than 15 days after FLEX LNG shareholder approval of this equity transaction, to acquire 11,315,080 common shares in FLEX LNG at an average strike price of 4.5909 NOK. This is approximately a 12% premium to the average share price during October 2010 when an initial non-binding agreement was executed between FLEX LNG, InterOil and Pacific LNG.

As compensation for providing a conditional security package, which is to be provided by InterOil and Pacific LNG to ensure payment of the final Samsung Heavy Industries instalment once construction of the FLNG unit has been completed, FLEX LNG has agreed to grant further equity to InterOil and Pacific LNG. Upon the project achieving FID, InterOil and Pacific LNG will receive shares at par value equivalent to 5% of FLEX LNG. An additional amount of shares equalling up to 15% ownership in FLEX LNG may be issued to InterOil and Pacific LNG at par value in three 5% tranches during the period from FID until 9 months after FID.

The agreements signed with InterOil, Pacific LNG, LNGL and Samsung Heavy Industries are all conditional upon FLEX LNG's shareholders approving the proposed equity transaction with InterOil and Pacific LNG. Such approval is targeted no later than the end of April 2011.

To the beneficial shareholders of
FLEX LNG Ltd.

Our ref.
Registrars Department

Date
Oslo, 11 April 2011

FLEX LNG LTD. VOTING EXTRAORDINARY SHAREHOLDERS MEETING 28 APRIL 2011

As your holding of shares of FLEX LNG Ltd. (the "Company") (registered in The Norwegian Central Securities Depository - the "VPS") is registered in the name of DnB NOR Bank ASA in the main register of shareholders on the British Virgin Islands, voting at the above-mentioned Extraordinary Shareholders Meeting (the "Meeting") of the Company, to be held on 28 April 2011, will have to be effected through DnB NOR Bank ASA.

Attached please find a copy of the Notice of Extraordinary Shareholders Meeting issued by the Company on 10 April 2011, a proxy form you may use if you want to cast your votes on the resolutions set forth in the Notice, and an attendance form in case you want to participate at the Meeting.

If you are not attending the Meeting you are encouraged to specify your votes by marking the appropriate boxes on the enclosed proxy form. When properly executed, the shares we hold on your behalf will be voted in the manner directed therein. If you sign and return your proxy form without marking any appropriate boxes, the Chairman of the Meeting, or failing him, any individual duly appointed by the Shareholders, will as true and lawful agent and proxy for DnB NOR Bank ASA, vote your shares in favour on all items on the agenda for the Meeting.

Your proxy form must be received by DnB NOR Bank ASA, Registrars Department, Oslo, not later than **28 April 2011, 12:00 hours OsloTime**. The PO Box address of DnB NOR Bank ASA is: DnB NOR Bank ASA, Registrars Dept., 0021 Oslo, Norway. Alternatively, send your completed proxy form by facsimile + **(47) 22 94 90 20** within the aforementioned date and time.

Yours sincerely,
for DnB NOR Bank ASA



Elfrid M. Davidson
Registrars Dept.

VOTING INSTRUCTION

FLEX LNG LTD. (the "Company")

Proxy Solicited for Extraordinary Shareholders Meeting 28 April 2011

The undersigned hereby authorise DnB NOR Bank ASA to constitute and appoint Adam Beighton, Manager West Corporation or failing him, any individual duly appointed by him, to represent the undersigned at the Extraordinary Shareholders Meeting of the Company to be held in the Isle of Man on 28 April 2011 at 17.00 (local time), for the purposes set forth below and in the Notice of Extraordinary Shareholders Meeting issued by the Company on 10 April 2011.

Please mark your votes as in this example.

Resolutions

	YES	NO	ABSTAIN
<p>5. APPROVAL OF THE SHARE PURCHASE OPTION IN FAVOUR OF INTEROIL CORPORATION AND PACIFIC LNG OPERATIONS:</p>			
<p>Jointly to IOC and PACLNG, a fully paid-up, non-cancellable, non-transferrable option (exercisable not later than 15 business days after the Effective Date) to acquire at par value collectively (divided between them as they may determine) up to 11,315,080 common shares in FLNG (the "Share Purchase Option") at an acquisition price for (i) NOK 3.985 per common share in FLNG for the first 6,789,727 common shares, and (ii) NOK 5.500 per common share in FLNG for the remaining 4,525,353 common shares, and to authorise management to arrange this, to pass any resolution of directors in connection therewith and to register the shares.</p>			
<p>6. APPROVAL OF THE ADDITIONAL SHARE ISSUANCE IN FAVOUR OF INTEROIL CORPORATION AND PACIFIC LNG OPERATIONS:</p>			
<p>On or before the FID Date FLNG will unconditionally cause to be issued to IOC and PACLNG (in proportions to be determined by IOC and PACLNG) five per cent (5%) in the aggregate of issued shares in FLNG at the time of issue, with such shares to be issued on the FID Date and upon payment of the par value of such shares by IOC and PACLNG (as applicable) at par value of US \$0.01 / share; and</p> <p>If, by the FID Date, FLNG has not arranged a committed financial support package to replace the Backstop Financing (on terms that are, at a minimum, acceptable to SHI) then FLNG shall be obliged to cause to be issued to IOC and PACLNG collectively (in proportions to be determined by IOC and PACLNG) an amount equivalent to five per cent (5%) in the aggregate of issued shares in FLNG at the time of issue, with such shares to be issued on the date that is thirty (30) days after the FID Date and upon payment of the par value of such shares by IOC and PACLNG (as applicable) at par value of US \$0.01 / share; and</p> <p>If, by the date falling three (3) months after the FID Date, FLNG has not arranged a committed financial support package to replace the Backstop Financing (on terms that are, at a minimum, acceptable to SHI) then FLNG shall be obliged to cause to be issued to IOC and PACLNG collectively (in proportions to be determined by IOC and PACLNG) an amount equivalent to five per cent (5%) of the aggregate of issued shares in FLNG at the FID Date, with such shares to be issued on the date that is three (3) months after the FID Date and upon payment of the par value of such shares by IOC and PACLNG (as applicable) at par value of US \$0.01 / share; and</p> <p>If, by the date falling nine (9) months after the FID Date, FLNG has not arranged a committed financial support package to replace the Backstop Financing (on terms that are, at a minimum, acceptable to SHI) then FLNG shall be obliged to cause to be issued to IOC and PACLNG collectively (in proportions to be determined by IOC and PACLNG) an amount equivalent to five per cent (5%) of the aggregate of issued shares in FLNG at the FID Date, with such shares to be issued on the date that is nine (9) months after the FID Date and upon payment of the par value of such shares by IOC and PACLNG (as applicable) at par value of US</p>			

<p>\$0.01 / share; and</p> <p>If there is any issue of shares in FLNG in the period between the FID Date and the date falling nine (9) months after the FID Date (a "New Share Issue"), IOC and PACLNG shall, provided that the conditions to the issue of the additional shares to IOC and PACLNG pursuant to(iii) or (iv) (as applicable) have been met, have the right (in addition to any rights they may have to participate in such share issue as an existing shareholder in FLNG), to elect to subscribe, on the date of the next issue of shares (if any) pursuant to (iii) or (iv) (as applicable) immediately following the New Share Issue, for such additional shares on the same terms and conditions applicable to other subscribers under the New Share Issue in order that the shares of FLNG issued to IOC and PACLNG (i) pursuant to Clause (iii) plus such additional shares to be issued to IOC and PACLNG pursuant to Clause 5(c) is in the aggregate equal to 5% of the aggregate of issued shares in FLNG at the date of issue or (ii) pursuant to(iv) plus such additional shares to be issued to IOC and PACLNG pursuant to this Clause 5(c) is in the aggregate equal to 5% of the aggregate of issued shares in FLNG at the date of issue (as applicable) (but assuming in each case, for the purposes of calculating the number of any additional shares to be issued to IOC and PACLNG, (x) that each of IOC and PACLNG have previously exercised in full any rights accruing to them to take up any shares in FLNG and the above percentages; and (y) that neither IOC or PACLNG have sold or otherwise disposed of any of the shares which have been issued to them pursuant to Clause 5, and the above percentages shall be adjusted downwards to the extent they have done so). To authorise management to arrange this, to pass any resolution of directors in connection therewith and register the shares. For the avoidance of doubt, FLNG shall not be obliged to issue any shares, under 6, to IOC or PACLNG, if the FID Date is not achieved.</p> <p>To issue shares as detailed above and to authorise management to arrange this and register the shares.</p>			
<p>7. APPROVAL OF THE OUTLINE TRANSACTION WITH INTEROIL CORPORATION, PACIFIC LNG OPERATIONS AND SAMSUNG HEAVY INDUSTRIES:</p>			
<p>To approve the Company's entry into, and performance of, of the Sponsor Documents. For the avoidance of doubt, such approval shall only approve entry into, and performance, by the Company of such Sponsor Documents but shall not constitute shareholder approval of any items set forth therein which require shareholder approval other than as specifically set forth herein.</p>			
<p>8. APPROVAL OF THE WAIVING OF PREFERENTIAL RIGHTS PURSUANT TO ARTICLE 3.3 OF THE COMPANY'S ARTICLES IN RESPECT OF ANY ISSUE OF OPTIONS AND/OR SHARES IN ACCORDANCE WITH (5) AND/OR (6) ABOVE:</p>			
<p>To waive their preferential rights pursuant to article 3.3 of the Company's articles in respect of any issue of options and/or shares in accordance with (5) and/or (6) above.</p>			

Signature(s):.....

Date:.....

Note: Please sign exactly as name appears above, joint owners should each sign. When signing as attorney, executor, administrator or guardian, please give full title as such.

Name of shareholder in block letters:.....

IF THE SHARES ARE HELD BY NOMINEE, THE SIGNATURE OF THE NOMINEE IS REQUIRED:

Which nominee:.....

Signature of nominee:.....

Number of shares:.....

ATTENDANCE FORM

FLEX LNG LTD. (the "Company")

for Extraordinary Shareholders Meeting 28 April 2011 at 17.00 (local time)

The undersigned will attend the Extraordinary Shareholders meeting of FLEX LNG Ltd on 28 April 2011.

I own: _____ shares **NB – MUST BE FILLED IN**

I am proxy for: _____ shares (*please attach proxy form(s)*)

Signature: _____

Name: _____ (block letters)

Place/date: _____

Your attendance form must be received by DnB NOR Bank ASA, Registrars Department, Oslo, not later than **28 April 2011, 12:00 hours Oslo Time** in order for you to attend the Extraordinary Shareholders Meeting. The PO Box address of DnB NOR Bank ASA is: DnB NOR Bank ASA, Registrars Dept., 0021 Oslo, Norway. Alternatively, send your completed proxy form by facsimile + **(47) 22 94 90 20** within the aforementioned date and time.